

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

May 18, 2000

REGISTRATION NO.: 23864
BONDS ISSUED BY: Silex R-I School District
AMOUNT OF ISSUE: \$1,500,000.00
DATE OF ISSUE: May 18, 2000
PURPOSE OF BONDS: Providing funds for the construction, equipping, and furnishing of a new multi-purpose/lunch room, the construction, equipping and furnishing of additional classrooms in order to develop a middle school educational concept; and to complete other remodeling and repair improvements to the existing facilities of the District

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COUNTY: of Lincoln
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.800%	\$ 50,000.00	03/01/2002
4.800%	50,000.00	03/01/2003
4.850%	55,000.00	03/01/2004
4.900%	55,000.00	03/01/2005
4.950%	60,000.00	03/01/2006
5.000%	60,000.00	03/01/2007
5.150%	65,000.00	03/01/2008
5.200%	70,000.00	03/01/2009
5.250%	70,000.00	03/01/2010
5.300%	75,000.00	03/01/2011
5.400%	80,000.00	03/01/2012
5.500%	85,000.00	03/01/2013
5.600%	90,000.00	03/01/2014
5.700%	90,000.00	03/01/2015
	110,000.00	03/01/2016 *
	120,000.00	03/01/2017 *
	140,000.00	03/01/2018
5.900%	370,000.00	03/01/2018
	75,000.00	03/01/2019
	100,000.00	03/01/2020
6.000%	175,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2006 through March 1, 2018 may be redeemed on March 1, 2005 and thereafter (without premium). Bonds maturing on March 1, 2020 may be redeemed on and after March 1, 2010 (without premium)**

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,479,605.00
INTEREST RATE: 5.7835%
ASSESSED VALUATION FOR: \$17,871,583
INDEBTEDNESS: (Including this issue) \$1,500,000
NOTICE OF ELECTION: Published three newspapers March 22 and 29, 2000
DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...416; No...224
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Bonds maturing in the years 2018 and 2020 are subject to mandatory redemption